

Bot Insight Instructions

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Bot Insight Instructions

This document includes instructions you can use to log in to Bot Insight (Analytics).

Follow these instructions to log in to the trial version of Bot Insight (Analytics):

- 1. Log in to Bot Insight.
- 2. Go to the Control Room.
- 3. You will see a series of operation dashboards. Explore the data and drill down.
- 4. Click on **details** to view a list of bot runs.
- Click the Bots tab, to the left to view the Bots Dashboard. Here you will see Bot Heartbeat and MVP Bots.
- **6.** Click the **Insights** tab to enter Bot Insights, which is the analytics tool.
- 7. Enter ATM to view the ATM reconciliation demo data and its dashboards.
- 8. Here you can explore multiple dashboards with demo bank data.
- 9. Click details to view the real-time transaction data.
- **10.** Enter Mortgage to view the Mortgage demo data and its dashboards.
- 11. Here you can explore mortgage data dashboards.
- 12. Enter Telecom to view Telecom order entry data.
- **13.** Here you can explore Telecom data dashboards.
- **14.** Click **metric** to drill down.
- **15.** Click on **export** to export the dashboard to a PDF to share with colleagues.